

Regulatory Compliance Perimeter

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DGX GLOBAL COMPLIANCE & REGULATORY PERIMETER

1. Multi-Jurisdictional Architecture

United States (SEC & CFTC)

- **Primary Capital Formation:** Structured under **SEC Regulation D Rule 506(c)** for verified accredited investors and institutional allocators, with parallel **Regulation S** for non-US investors.
- **Commodity Classification:** Physical DGX Bullion Tokens represent digital warehouse receipts for physical commodities (CFTC jurisdiction), exempt from definition of a security when paired with 100% physical delivery rights.
- **Streaming Investment Notes:** Issued via corporate debt/royalty vehicles to institutional partners.

European Union & Switzerland (FinMA & MiCA)

- **FinMA Classification:** Structured as Asset-Backed Payment Token backed 100% by physical gold in Swiss Freezones.
- **MiCA Compliance:** Asset-Referenced Token (ART) provisions with full 1:1 reserve segregation and mandatory statutory liquidity buffers.

Cross-Border Standards

- **ISO 20022 Messaging:** Full messaging format compatibility for institutional cross-border settlements via SWIFT alternative networks.
- **KYC/AML Standards:** Real-time integration with institutional compliance providers (Chainalysis, TRM Labs, Elliptic) enforcing wallet whitelist gates.