

Forward Streaming Facility

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DGX MINING FORWARD STREAMING FACILITY // UNDERWRITING GUIDELINES

1. Investment & Underwriting Mandate

The DGX Mining Streaming Facility provides non-dilutive growth capital to mid-tier and development-stage gold mining operators.

Investment Parameters:

- **Target Ticket Size:** \$10,000,000 to \$50,000,000 per mining operation.
- **Reserve Standard Required:** NI 43-101 (Canada/SEC S-K 1300) or JORC Code (Australia/South Africa).
- **Minimum Reserve Coverage:** Proven & Probable (P&P) reserves must equal at least 2.5x the total committed streaming volume over the contract term.
- **Delivery Price:** Fixed purchase price of \$750 to \$950 per fine troy ounce upon physical delivery to designated refinery, or 30% of prevailing London PM fix.
- **Cash-Flow Margin:** Generating \$1,700 to \$1,900+ per ounce in net margin at \$2,650 spot gold.

2. Security & Lien Structure

- **First-Priority Commercial Lien:** UCC-1 financing statements filed against production permits, mill facilities, and unrefined doré stockpiles.
- **Refinery Escrow:** Tri-party refinery agreement obligating accredited refineries (LBMA Refiner A, LBMA Refiner B, Metalor) to deliver refined bullion directly to DGX Depository Vaults prior to settling residual cash to the operator.
- **ESG Compliance Covenants:** Mine operators must adhere to the World Gold Council's Responsible Gold Mining Principles (RGMPs) and integrate IoT emission monitoring.