

Advisory & Capital Engagement Letter (Template)

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INSTITUTIONAL ADVISORY AND CAPITAL ENGAGEMENT LETTER

CONFIDENTIAL

Date: [Date]

To: Board of Directors / Management Committee

[Client / Mining Corporation Name]

[Address]

Dear Members of the Board:

This letter confirms the engagement of **DGX Global Holdings / DGX Prime Advisory** ("DGX") by **[Client Name]** (the "Company") as exclusive structuring advisor, placement agent, and RWA tokenization architect in connection with the Company's in-ground gold assets, forward production financing, and sovereign digital asset offerings (the "Transaction").

1. Scope of Services

DGX shall provide the following professional advisory services: (a) **Geological & Regulatory Review:** Assessment of Company's mineral inventory under Canadian NI 43-101 and SEC Regulation S-K subpart 1300. (b) **Streaming Structuring:** Formulation of definitive forward production purchase contracts, lien structures under UCC Article 9, and tripartite refinery escrows. (c) **Sovereign L1 Tokenization:** Deployment of permissioned smart contracts (`DGXBullionToken.sol` and `MiningStreamingForge.sol`) representing allocated physical bullion and streaming rights. (d) **Capital Placement & Syndication:** Introduction and syndication of the Transaction to institutional private credit desks, family offices, sovereign wealth funds, and digital asset liquidity providers.

2. Compensation & Retainer

- **Retainer Fee:** A non-refundable cash retainer of One Hundred Thousand Dollars (\$100,000 USD), payable upon execution.
- **Structuring & Placement Fee:** A success fee equal to three percent (3.0%) of aggregate gross capital advanced under any streaming facility or debt instrument.
- **Tokenized Carried Interest:** Two percent (2.0%) of the minted forward stream tokens on the DGX Sovereign L1.

3. Exclusivity

For a period of twelve (12) months from execution, the Company agrees that DGX shall act as exclusive advisor for all precious metals streaming, asset tokenization, and sovereign blockchain capitalization.

4. Indemnification & Limitation

The Company agrees to indemnify and hold harmless DGX, its affiliates, directors, and agents from any liabilities or claims arising out of the Company's disclosures or technical reports.

AGREED AND ACCEPTED:

DGX PRIME ADVISORY

By: _____

Name: Kevan Burns

Title: Managing Director

[COMPANY NAME]

By: _____

Name: _____

Title: Chief Executive Officer